

FACTS**WHAT DOES CAPITAL FIDUCIARY ADVISORS, LLC DO WITH YOUR PERSONAL INFORMATION?**

WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
WHAT?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> ▪ Social security number ▪ Account balances ▪ Account transactions ▪ Income ▪ Assets ▪ Risk tolerance 	
HOW?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.	
Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts(s) or respond to court orders and legal investigations	Yes	No
For our marketing purposes - to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes - information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes - information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For non-affiliates to market to you	No	We don't share
To limit our sharing	<ul style="list-style-type: none"> ▪ Call (703) 871-5960 or ▪ Mail the form below 	
Questions?	Call Mr. Thurston Spaulding Jr at (703) 871-5969	

Mail-in Form

If you have a joint account, your choice will apply to everyone on your account unless you mark below. <input type="checkbox"/> Apply my choice only to me	Mark if you want to limit: Do not share my personal information with affiliates or non-affiliates to market their products and services to me.	Mail to: Capital Fiduciary Advisors, LLC 1800 Robert Fulton Drive #110 Reston, VA 20191	
	Name		
	Address		
	City, State, Zip		

Who we are	
Who is providing this notice?	Capital Fiduciary Advisors, LLC
What we do	
How does Capital Fiduciary Advisors, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files.
How does Capital Fiduciary Advisors, LLC collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ▪ enter into an investment advisory contract ▪ seek advice about your investments ▪ give us your contact information ▪ tell us about your investment or retirement portfolio ▪ give us your income information <p>We also collect your personal information from other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes - information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for non-affiliates to market to you
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account - unless you tell us otherwise.
Definitions	
Affiliates	Our affiliates include financial companies such as Access National Bank.
Non-affiliates	Capital Fiduciary Advisors, LLC does not typically share with non-affiliates so they can market to you.
Joint Marketing	Capital Fiduciary Advisors, LLC does not jointly market.